I. Shareholding Pattern of our Company

The table below presents the equity shareholding pattern of our Company as on the date of this Draft Red Herring Prospectus.

Category (I)	Category of shareholder (II)	Numb er of fully paid-up share holder s (III) Number of fully paid-up shares held (IV) Number of shares held (IV) Receipts Number of shares held (VII) Shareholdin g as a % of total number of shares held (VII) Equity Receipts Number of Shareholdin g as a % of total number of shares (calculated as							each class	Number of shares Underlyin g Outstandi	Shareholding , as a % assuming full conversion of convertible	Number of locke in shares (XII)		Number of pledge others encumber (XII	ed or wise bered	Number of Equity Shares held in dematerialize d form (XIV)	
				Shares held (V)	(VI)		per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Vot Class: Equity Shares	ing Rights Total			securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number (a)	As a % of total Shares held (b)	Number (a)	As a % of total Shares held (b)	
(A)	Promoters and Promoter Group	21	1,11,03,400	-	-	1,11,03,400	97.70	1,11,03,400	1,11,03,400	97.70	-	-	-	-	-	-	1,11,03,400
(B)	Public	1	1,10,000	-	-	1,10,000	0.97	1,10,000	1,10,000	0.97	-	-	-	-	-	-	1,10,000
(C)	Non Promoter- Non Public	1	1,51,800	-	-	1,51,800	1.34	1,51,800	1,51,800	1.34	-	-	-	-	-	-	1,51,800
(C1)	Shares underlying depository receipts	-	-	-	-	-	-	-	- -	-	-	-	-	-	-	-	-
(C2)	Shares held by employee trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total (A+B+C)	23	1,13,65,200	-	-	1,13,65,200	100	1,13,65,200	1,13,65,200	100	-	-	-	-	-	-	1,13,65,200

Notes-

As on date of this Draft Red Herring Prospectus 1 Equity share holds 1 vote.

We have one class of paid up equity Shares of face value of ₹10/- each.

We have entered into tripartite agreement dated December 04, 2024 and January 21, 2025 with CDSL & NSDL respectively.

Our Company will file the shareholding pattern in the format prescribed under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, one day prior to the listing of the Equity Shares. The shareholding pattern will be uploaded on the Website of the SME Platform of BSE Limited before commencement of trading of such Equity Shares.

II. Shareholding pattern of the Promoter and Promoter Group

Sr. No.	3	No. of share	No. of fully paid up	Partly paid		Total nos. shares held	Shareholding % (calculated as per	No. of Voting R	Rights he	eld in each class	s of securities	No. of Shares Underlying	Total Shareholding, as a % assuming full		No. of Shares pledged or otherwise encumbered	No. of equity shares held in
		holders			underlyin			No of Voting R	ights		Total as a		conversion of			in
			s held	shares held	g Depositor y Receipts		As a % of (A+B+ C2)	Class Equity Shares of Rs.10/- each		Total	% of Total Voting rights	convertible securities (including Warrants)	convertible securities (as a percentage of diluted share capital)		applica % of total share s ble) (a) held (not applicabl e)(b)	
	I	II	III	IV	V	VI=III+ IV+V	VII			VIII		IX	X=VI+IX	XI	XII	XIII
1	Indian															
(a)	Individuals/ HUF	21	1,11,03,400	-	-	1,11,03,400	97.70	1,11,03,400	-	1,11,03,400	97.70	-	97.70	-	-	95,92,000
1	Mr. Purushottam Dass Goel	1	40,73,300	_	-	40,73,300	35.84	40,73,300	-	40,73,300	35.84	-	35.84	-	-	40,73,300
2	Mr. Arun Kumar Goel	1	14,76,200	-	-	14,76,200	12.99	14,76,200	-	14,76,200	12.99	-	12.99	-	-	14,76,200
3	Mr. Mohak Goel	1	1,65,000	-	-	1,65,000	1.45	1,65,000	-	1,65,000	1.45	-	1.45	-	-	1,65,000
4	Mr. Naresh Kumar Goel	1	8,29,400	-	-	8,29,400	7.30	8,29,400	-	8,29,400	7.30	-	7.30	-	-	8,29,400
5	Mrs. Nirmala Goel	1	2,44,200	-	-	2,44,200	2.15	2,44,200	-	2,44,200	2.15	-	2.15	-	-	2,44,200
6	Mr. Ratan Kumar Goel	1	77,000	-	-	77,000	0.68	77,000	-	77,000	0.68	-	0.68	-	-	77,000
7	Mrs. Suman Goel	1	66,000	-	-	66,000	0.58	66,000	-	66,000	0.58	-	0.58	-	-	66,000
8	Mr. Anuj Goel	1	5,01,600	-	-	5,01,600	4.41	5,01,600	-	5,01,600	4.41	-	4.41	-	ı	5,01,600
9	Mrs. Isha Goel	1	2,83,800	-	-	2,83,800	2.50	2,83,800	-	2,83,800	2.50	-	2.50	-	-	2,83,800
10	Mr. Amit Goel	1	7,65,600	-	-	7,65,600	6.74	7,65,600	-	7,65,600	6.74	-	6.74	-	-	7,65,600
11	Mrs. Soni Goel	1	1,58,400	-	-	1,58,400	1.39	1,58,400	-	1,58,400	1.39	-	1.39	-	-	1,58,400
12	Mr. Chinmay Goel	1	1,32,000	-	-	1,32,000	1.16	1,32,000	-	1,32,000	1.16	-	1.16	-	-	1,32,000
13	Mr. Ashwani Goel	1	5,88,500	-	_	5,88,500	5.18	5,88,500	-	5,88,500	5.18	-	5.18	-	-	5,88,500
14	Mr. Prem Goel	1	5,50,000	-	-	5,50,000	4.84	5,50,000	-	5,50,000	4.84	-	4.84	-	-	5,50,000
15	Mr. Vijay Kumar Goel	1	3,93,800	-	-	3,93,800	3.46	3,93,800	-	3,93,800	3.46	-	3.46	-	-	3,93,800
16	Ms. Gargi Goel	1	3,82,800	-	-	3,82,800	3.37	3,82,800	-	3,82,800	3.37	-	3.37	-	-	3,82,800
17	Mrs. Ekta Mukut	1	72,600	-	-	72,600	0.64	72,600	-	72,600	0.64	-	0.64	-	-	72,600
18	Mr. Harsh Goel	1	66,000	-	-	66,000	0.58	66,000	-	66,000	0.58	-	0.58	-	-	66,000
	Ms. Ayushi Goyal	1	66,000	-	-	66,000	0.58	66,000	-	66,000	0.58	-	0.58	-	-	66,000
20	Mr. Deepak Goel	1	46,200	_	_	46,200	0.41	46,200	-	46,200	0.41	_	0.41	_	_	46,200
21	Mrs. Kusum Goel	1	1,65,000			1,65,000	1.45	1,65,000		1,65,000	1.45	_	1.45	_	_	1,65,000
(b)	Central Government/ State Government (s)	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/ Banks	0	-	-	-	_	-	_	-	_	-	-	-	-	-	_
(d)	Any Other	0		-	-	-	-	-	-	-	-	-	-	-	_	-
	Sub-Total (A)(1)	21	1,11,03,400	-	-	1,11,03,400	97.70	1,11,03,400	-	1,11,03,400	97.70	-	97.70	-	-	1,11,03,400
2	Foreign		, , ,			, , ,		, , ,						-	-	
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	_	ı	_	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	_	-	_	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	_	ı	_	-	-	-	-	-	-
(f)	Any Other (specify)	-	-	-	=	-	-	_	-	_	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	=	-	-	_	-	_	-	-	-	-	-	-
	Shareholding of Promoter and Promoter o (A)=(A)(1)+(A)(2)	21	1,11,03,400	-	-	1,11,03,400	97.70	1,11,03,400	-	1,11,03,400	97.70	-	97.70	-	-	1,11,03,400

^{*}As on date of this Draft Red Herring Prospectus 1 Equity share holds 1 vote

III. Shareholding pattern of the Public Shareholders.

Sr. No.	Category & Name of the Shareholders	No. of share	No. of fully	Partly paid	Nos. of shares	Total nos.	Shareholding % (Number of Vot	ing Rights		ach class of		Total Shareholding, as a % assuming full		ber of in shares			Number of equity shares	Sub-cates	gorization	of shares
2100	00 0 00	holders	paid up equity	-up equity	underlying Depository	shares held	calculated as per SCRR,	No of Vo	oting Righ		Total as a % of	Outstanding convertible	conversion of convertible securities	No.	As a % of total	No. (not		held in demate rialized form	Sharehole	ding (No. o	f shares)
			share s held	shares held	Receipts		1957) As a % of (A+B+ C2)	Class Equity Shares of Rs.10/- each			Total Voting rights	securities (including Warrant s)	(as a percentage of diluted share capital)		share s held (b)	able) (a)	held (notapplicabl e)(b)		Sub category (i)	Sub category (ii)	Sub category (iii)
	I	II	III	IV	V	VI=III+ IV+V	VII		VII	I		IX	X= VI+IX	-	XI		XII	XIII		XIV	
(1)	Institutions (Domestic)																				
(a)	Mutual Funds	-	-	-	-	-	-	-	-	-	-	-	-		-		-	-	-	-	-
(b)	Venture Capital Funds	-	-	-	-	-	-	-	-	-	-	-	-		-		-	-	-	-	-
(c)	Alternate Investment	-	-	-	-	-	-	-	-	-	-	-	-		-		-	-	-	-	-
	Funds	<u> </u>	<u> </u>						<u> </u>					<u> </u>					<u> </u>		<u> </u>
(d)	Banks	-	-	-	-	-	-	-	-	-	-	-	-		-		=	=	-	-	-
(e)	Insurance Companies	-	-	-	-	-	-	-	-	-	-	ı	-		-		-	-	-	-	-
(f)	Provident / Pension Funds	-	-	-	-	-	-	-	-	-	-	1	-		-		-	-	-	-	-
(g)	Asset Reconstruction Companies	-	-	-	-	-	-	-	-	-	-	-	-		-		-	-	-	-	-
(h)	Sovereign Wealth Funds	-	-	-	-	-	-	-	-	-	-	-	-		-		-	-	-	-	-
(i)	NBFCs registered with RBI	-	-	-	-	-	-	-	-	-	-	-	-		-		-	-	-	-	-
(j)	Other Financial Institutions	-	-	-	-	-	-	-	-	-	-	-	-		-		-	-	-	-	<u>-</u>
(k)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-		-		-	-	-	-	-
	Sub-Total B(1)																				
(2)	Institutions (Foreign)																				
	Foreign Direct Investment																				
(a)	Foreign Venture Capital Investors	-	-	-	-	-	-	-	-	-	-	-	-		-		-	-	-	-	-
(b)	Foreign Portfolio Investors	-	-	-	-	-	-	-	-	-	-	-	-		-		-	-	-	-	-
(c)	Sovereign Wealth Funds	-	-	-	-	-	-	-	-	-	-	-	-		-		-	-	-	-	-
(d)	Foreign Portfolio Investors Category I	-	-	-	-	-	-	-	-	-	-	-	-		-		-	-	-	-	-
(e)	Foreign Portfolio Investors Category II	-	-	-	-	-	-	-	-	-	-	-	-		-		-	-	-	-	-
(f)	Overseas Depositories (holding DRs) (balancing figure)	-	-	-	-	-	-	-	-	-	-	-	-		-		-	-	-	-	-
(g)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-		-		-	-	-	-	-
	Sub-Total (B)(2)	-	-	-	-	-	-	-	-	-	-	-	-		-		-	-	-	-	-

(3)	Central Government	1	1		T		T				1				<u> </u>				
(3)	/ State	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Government(s)																		
(a)	Central Government /	_	_	_	_	_	_	_	-	_	_	_	-	-	-	_	-	_	_
. ,	President of India																		
(b)	State Government / Governor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Shareholding by	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Companies																		
	or Bodies Corporate																		
	where																		
	Central / State																		
	Government is																		
	a promoter Sub-Total (B)(3)																		
(4)	Non-institutions	-	-	-	-	-	-		-	-	-	-	-	-	-	-	-	-	-
(4)	Associate companies /	-	-	-	-	-	<u>-</u>	-	-		-	-	-	-	-	-	-	-	-
(a)	Subsidiaries	-	-	-	-	-	-		-	-	-		-	-	-	-	-	-	-
(b)	Directors and their	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	relatives (excluding																		
	independent																		
	directors and nominee																		
	directors)																		
(c)	Key Managerial Personnel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	=
(d)	Relatives of promoters	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	(other																		
	than 'immediate																		
	relatives' of promoters disclosed																		
	under disclosed																		
	'Promoter and																		
	Promoter																		
	Group' category)																		
(e)	Trusts where any	-	-	-	-	-	-	-	-	-	-	-	-	=	-	-	-	-	-
	person																		
	belonging to 'Promoter																		
	and Group'																		
	Promoter Group' category is																		
	'trustee', 'beneficiary',																		
	or																		
	'author of the trust'																		
(f)	Investor Education and	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Protection Fund (IEPF)																		_
(g)	Resident Individuals	-	-	-	-	-	-	-	-	-	=	=	-	-	-	-	-	-	-
	holding nominal share																		
	capital up to Rs. 2																		
71.5	lakhs	1 .	10.00			1 10 000	0.07	1 10 000		1 10 00	1.10.000		1 10 000			1 10 000			
(h)	Resident Individuals	1 1,	10,00	-	-	1,10,000	0.97	1,10,000	-	1,10,00	1,10,000	-	1,10,000	-	-	1,10,000	-	-	-
	holding nominal share capital in excess of Rs.		U							U									
	2 lakhs																		
	2 14KH5									1					<u> </u>				

(i)	Non Resident Indians (NRIs)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(j)	Foreign Nationals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(k)	Foreign Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(1)	Bodies Corporate	-	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-
(m)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-
	Sub-Total (B)(4)	1	1,10,00	-	-	1,10,000	0.97	1,10,000	-	1,10,00	1,10,000	-	1,10,000	-		1,10,000	-	-	-
			0							0									
	Total Public	1	1,10,00	-	-	1,10,000	0.97	1,10,000	-	1,10,00	1,10,000	-	1,10,000	-	-	1,10,000	-	-	-
	Shareholding		0							0									
	(B) = (B)(1) + (B)(2) +																		
	(B)(3) +																		
	B(4)																		

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc: N.A.

IV. Shareholding pattern of the Non-Promoter – Non-Public Shareholders

Sr. No	Category & Name of the Shareholders	No. of share holders	No. of fully paid up	Partl y paid	Nos. of shares underlyin g	Total nos. shares	lding % (calculate d as per SCRR, 1957) As a % of (A+B+ C2)		f Voting R class of se Voting Rig	curities	Total	No. of Shares	Total Shareholdin g, as a % assuming	shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialize	
			equity share s held	-up equit y share s held	g Depositor y Receipts	held		Class Equity Shares of Rs.10/- each	Clas s Y	Tota l	as a % of Total Votin g rights	Underlyin g Outstand ing convertibl e securities (including Warrants)	full conversion of convertible securities (as a percentage of diluted share capital)	No (a)	As a % of total 73har e s held (b)	No. (not applicable) (a)	As a % of total share s held (not applicab l e)(b)	dematerialize d form	
	I	II	III	IV	v	VI=III + IV+V	VII		VI	II		IX	X= VI+IX		XI	XII		XIII	
1	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
(a)	Name of DR Holder (if available)	-	-	-	-	-	-	-	-	-	-	-	-	ı	-	-	-	-	
	Sub Total (c)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
2	Employee Benefit Trust (under SEBI (Share Based Employee Benefit & Sweat Equity shares)Regulations, 2021)	-	-	-	-	-	-	-	-	-	-	-	-	1	-	-	-	-	
3	Others																		
(a)	Mr. Piyush Goel	1,51,80 0	1,51,80 0	-	-	1,51,80 0	1.34	1,51,80 0	-	-	1.34	-	1.34	-	-	-	1.34	1,51,800	
	Sub Total (C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	ı	-	-	-	-	
	Total Non- Promoter Non-Public shareholding (C) = (C)(1)+(C)(2)	1,51,80	1,51,80	-	-	1,51,80	1.34	1,51,80	-	-	1.34	-	1.34	-	-	-	1.34	1,51,800	