

I. Shareholding Pattern of our Company

The table below presents the equity shareholding pattern of our Company as on the date of this Draft Red Herring Prospectus.

Category (I)	Category of shareholder (II)	Number of shareholders (III)	Number of fully paid-up Equity Shares held (IV)	Number of Partly paid-up Equity Shares held (V)	Number of shares underlying Depository Receipts (VI)	Total number of shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total number of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			Number of shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) As a % of (A+B+C2)	Number of locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of Equity Shares held in dematerialized form (XIV)
								Number of Voting Rights		Total as a % of (A+B+C)			Number (a)	As a % of total Shares held (b)	Number (a)	As a % of total Shares held (b)	
								Class: Equity Shares	Total								
(A)	Promoters and Promoter Group	21	1,11,03,400	-	-	1,11,03,400	97.70	1,11,03,400	1,11,03,400	97.70	-	-	-	-	-	-	1,11,03,400
(B)	Public	1	1,10,000	-	-	1,10,000	0.97	1,10,000	1,10,000	0.97	-	-	-	-	-	-	1,10,000
(C)	Non Promoter- Non Public	1	1,51,800	-	-	1,51,800	1.34	1,51,800	1,51,800	1.34	-	-	-	-	-	-	1,51,800
(C1)	Shares underlying depository receipts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(C2)	Shares held by employee trusts	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total (A+B+C)	23	1,13,65,200	-	-	1,13,65,200	100	1,13,65,200	1,13,65,200	100	-	-	-	-	-	-	1,13,65,200

Notes-

As on date of this Draft Red Herring Prospectus 1 Equity share holds 1 vote.

We have one class of paid up equity Shares of face value of ₹10/- each.

We have entered into tripartite agreement dated December 04, 2024 and January 21, 2025 with CDSL & NSDL respectively.

Our Company will file the shareholding pattern in the format prescribed under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, one day prior to the listing of the Equity Shares. The shareholding pattern will be uploaded on the Website of the SME Platform of BSE Limited before commencement of trading of such Equity Shares.

II. Shareholding pattern of the Promoter and Promoter Group

Sr. No.	Category & Name of the Shareholders	No. of share holders	No. of fully paid up equity shares held	Partly paid up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Shareholding % (calculated as per SCRR, 1957) As a % of (A+B+C2)	No. of Voting Rights held in each class of securities			No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	No. of Locked in shares		No. of Shares pledged or otherwise encumbered		No. of equity shares held in dematerialized form
								No. of Voting Rights Class Equity Shares of Rs.10/- each	Class Y	Total			Total as a % of Total Voting rights	No. (a)	As a % of total Shares held (b)	No. (not applicable) (a)	
	I	II	III	IV	V	VI=III+ IV+V	VII	VIII			IX	X= VI+IX	XI		XII	XIII	
1	Indian																
(a)	Individuals/ HUF	21	1,11,03,400	-	-	1,11,03,400	97.70	1,11,03,400	-	1,11,03,400	97.70	-	97.70	-	-	-	95,92,000
1	Mr. Purushottam Dass Goel	1	40,73,300	-	-	40,73,300	35.84	40,73,300	-	40,73,300	35.84	-	35.84	-	-	-	40,73,300
2	Mr. Arun Kumar Goel	1	14,76,200	-	-	14,76,200	12.99	14,76,200	-	14,76,200	12.99	-	12.99	-	-	-	14,76,200
3	Mr. Mohak Goel	1	1,65,000	-	-	1,65,000	1.45	1,65,000	-	1,65,000	1.45	-	1.45	-	-	-	1,65,000
4	Mr. Naresh Kumar Goel	1	8,29,400	-	-	8,29,400	7.30	8,29,400	-	8,29,400	7.30	-	7.30	-	-	-	8,29,400
5	Mrs. Nirmala Goel	1	2,44,200	-	-	2,44,200	2.15	2,44,200	-	2,44,200	2.15	-	2.15	-	-	-	2,44,200
6	Mr. Ratan Kumar Goel	1	77,000	-	-	77,000	0.68	77,000	-	77,000	0.68	-	0.68	-	-	-	77,000
7	Mrs. Suman Goel	1	66,000	-	-	66,000	0.58	66,000	-	66,000	0.58	-	0.58	-	-	-	66,000
8	Mr. Anuj Goel	1	5,01,600	-	-	5,01,600	4.41	5,01,600	-	5,01,600	4.41	-	4.41	-	-	-	5,01,600
9	Mrs. Isha Goel	1	2,83,800	-	-	2,83,800	2.50	2,83,800	-	2,83,800	2.50	-	2.50	-	-	-	2,83,800
10	Mr. Amit Goel	1	7,65,600	-	-	7,65,600	6.74	7,65,600	-	7,65,600	6.74	-	6.74	-	-	-	7,65,600
11	Mrs. Soni Goel	1	1,58,400	-	-	1,58,400	1.39	1,58,400	-	1,58,400	1.39	-	1.39	-	-	-	1,58,400
12	Mr. Chinmay Goel	1	1,32,000	-	-	1,32,000	1.16	1,32,000	-	1,32,000	1.16	-	1.16	-	-	-	1,32,000
13	Mr. Ashwani Goel	1	5,88,500	-	-	5,88,500	5.18	5,88,500	-	5,88,500	5.18	-	5.18	-	-	-	5,88,500
14	Mr. Prem Goel	1	5,50,000	-	-	5,50,000	4.84	5,50,000	-	5,50,000	4.84	-	4.84	-	-	-	5,50,000
15	Mr. Vijay Kumar Goel	1	3,93,800	-	-	3,93,800	3.46	3,93,800	-	3,93,800	3.46	-	3.46	-	-	-	3,93,800
16	Ms. Gargi Goel	1	3,82,800	-	-	3,82,800	3.37	3,82,800	-	3,82,800	3.37	-	3.37	-	-	-	3,82,800
17	Mrs. Ekta Mukut	1	72,600	-	-	72,600	0.64	72,600	-	72,600	0.64	-	0.64	-	-	-	72,600
18	Mr. Harsh Goel	1	66,000	-	-	66,000	0.58	66,000	-	66,000	0.58	-	0.58	-	-	-	66,000
19	Ms. Ayushi Goyal	1	66,000	-	-	66,000	0.58	66,000	-	66,000	0.58	-	0.58	-	-	-	66,000
20	Mr. Deepak Goel	1	46,200	-	-	46,200	0.41	46,200	-	46,200	0.41	-	0.41	-	-	-	46,200
21	Mrs. Kusum Goel	1	1,65,000	-	-	1,65,000	1.45	1,65,000	-	1,65,000	1.45	-	1.45	-	-	-	1,65,000
(b)	Central Government/ State Government (s)	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Financial Institutions/ Banks	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Any Other	0	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(1)	21	1,11,03,400	-	-	1,11,03,400	97.70	1,11,03,400	-	1,11,03,400	97.70	-	97.70	-	-	-	1,11,03,400
2	Foreign																
(a)	Individuals (Non- Resident Individuals/ Foreign Individuals)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Government	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Foreign Portfolio Investor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (A)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	21	1,11,03,400	-	-	1,11,03,400	97.70	1,11,03,400	-	1,11,03,400	97.70	-	97.70	-	-	-	1,11,03,400

*As on date of this Draft Red Herring Prospectus 1 Equity share holds 1 vote

(3)	Central Government / State Government(s)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Central Government / President of India	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	State Government / Governor	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Shareholding by Companies or Bodies Corporate where Central / State Government is a promoter	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(3)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(4)	Non-institutions	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Associate companies / Subsidiaries	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(b)	Directors and their relatives (excluding independent directors and nominee directors)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(c)	Key Managerial Personnel	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(d)	Relatives of promoters (other than 'immediate relatives' of promoters disclosed under 'Promoter and Promoter Group' category)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(e)	Trusts where any person belonging to 'Promoter and Promoter Group' category is 'trustee', 'beneficiary', or 'author of the trust'	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(f)	Investor Education and Protection Fund (IEPF)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	1	1,10,000	-	-	1,10,000	0.97	1,10,000	-	1,10,000	1,10,000	-	1,10,000	-	-	1,10,000	-	-

(i)	Non Resident Indians (NRIs)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(j)	Foreign Nationals	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(k)	Foreign Companies	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(l)	Bodies Corporate	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(m)	Any Other (specify)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub-Total (B)(4)	1	1,10,000 0	-	-	1,10,000	0.97	1,10,000	-	1,10,000 0	1,10,000	-	1,10,000	-	1,10,000	-	1,10,000	-
	Total Public Shareholding (B) = (B)(1) + (B)(2) + (B)(3) + B(4)	1	1,10,000 0	-	-	1,10,000	0.97	1,10,000	-	1,10,000 0	1,10,000	-	1,10,000	-	1,10,000	-	1,10,000	-

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %): NIL

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc: N.A.

IV. Shareholding pattern of the Non-Promoter – Non-Public Shareholders

Sr. No.	Category & Name of the Shareholders	No. of share holders	No. of fully paid up equity shares held	Partly paid-up equity shares held	Nos. of shares underlying Depository Receipts	Total nos. shares held	Holding % (calculated as per SCRR, 1957) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities				No. of Shares Underlying Outstanding convertible securities (including Warrants)	Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares		Number of Shares pledged or otherwise encumbered		Number of equity shares held in dematerialized form
								No of Voting Rights			Total as a % of Total Voting rights			No.	As a % of total shares held	No. (not applicable) (a)	As a % of total shares held (not applicable) (b)	
								Class Equity Shares of Rs.10/- each	Class Y	Total								
	I	II	III	IV	V	VI=III + IV+V	VII	VIII				IX	X= VI+IX	XI		XII		XIII
1	Custodian/DR Holder	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
(a)	Name of DR Holder (if available)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Sub Total (c)(1)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
2	Employee Benefit Trust (under SEBI (Share Based Employee Benefit & Sweat Equity shares) Regulations, 2021)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
3	Others																	
(a)	Mr. Piyush Goel	1,51,800	1,51,800	-	-	1,51,800	1.34	1,51,800	-	-	1.34	-	1.34	-	-	-	1.34	1,51,800
	Sub Total (C)(2)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
	Total Non- Promoter Non-Public shareholding (C) = (C)(1)+(C)(2)	1,51,800	1,51,800	-	-	1,51,800	1.34	1,51,800	-	-	1.34	-	1.34	-	-	-	1.34	1,51,800